

# Come hear the insights of a 30-year veteran of the bond market

February 2012

We are pleased to invite you to join us to hear the insights of Jeffrey Gundlach, chief investment officer for DoubleLine Capital. Mr. Gundlach has 30 years of experience in the bond market, and he was named to *SmartMoney*'s "Power 30" list in 2010 and one of *Fortune*'s five "Mutual Fund All-Stars" in 2011.

So, what does the man *Barron's* called "The King of Bonds" have to say about the current market and what might investors expect going forward? Charles Reinhard, deputy chief investment officer for Morgan Stanley Smith Barney, recently spoke with Gundlach about the bond market and the economy. Please click on the link below to hear the conversation.

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## BROADCAST INFORMATION

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### AUDIOCAST

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# Guest Speaker

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## JEFFREY GUNDLACH

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Jeffrey Gundlach is the chief executive officer and chief investment officer of DoubleLine. He was formerly associated with TCW where he was chief investment officer and head of fixed income activities. He is recognized as a leading expert in mortgage-backed securities and investment asset allocation. His investment strategies have been featured in leading publications including *The New York Times*, *The Financial Times*, *The Wall Street Journal*, *USA Today*, *Barron's*, *Forbes*, *Fortune*, *Pensions & Investments* and *Institutional*

*Investor*. In 2010, Mr. Gundlach was named as one of the seventeen most influential people by *The Mutual Fund Wire* and “Fund Leader of the Year” by *Fund Action*. In 2011, he was featured as “The King of Bonds” in *Barron's*, named one of “5 Mutual Fund All-Stars” by *Fortune Magazine* and named “Bond Manager of the Year” by *Foundations and Endowments Money Management*. He is a graduate of Dartmouth College, summa cum laude, holding a BA in Mathematics and Philosophy. He attended Yale University as a PhD candidate in Mathematics.

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## HOSTED BY

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## CHARLES REINHARD

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Charles Reinhard is the deputy chief investment officer for Morgan Stanley Smith Barney. Prior to joining the firm in 2008, he was the director of portfolio strategy and associate director of research for Neuberger Berman and served on Lehman Brothers’ asset management division’s Asset Allocation Committee. He was previously the senior US strategist at Lehman Brothers, where he managed the core, growth and value model portfolios, researched a wide array of investment issues and served on the Investment Policy Committee. Mr.

Reinhard began his Wall Street career in 1987 and has held fixed income, currency and commodity strategy positions at other top firms. He served on the original committee that wrote the Series 86 and 87 exams. Mr. Reinhard received a BS in managerial economics with high honors at Carnegie Mellon University and an MBA from the New York University Stern School of Business. He was the 2009 to 2010 president of the Money Marketeers of NYU and is involved in a wide variety of nonprofit activities.

Note: Opinions expressed by the speakers are solely their own and do not necessarily reflect those of Morgan Stanley Smith Barney or its affiliates.